

AGENDA
SPECIAL BOARD OF DIRECTORS MEETING
NORTH RANGE METROPOLITAN DISTRICT NO. 2

DATE: Wednesday, April 12, 2017
TIME: 2:30 pm
PLACE: Reunion Recreation Center
17910 East Parkside Drive North
Commerce City CO 80022

Board of Directors	Position	Term Expires
Jeffrey Kappes	President	May 2018
Teresa G. Kershnik	Vice President	May 2020
Scott Custer	Treasurer	May 2020
Martin Zemcik	Assistant Secretary	May 2018
Tim E. Roberts	Assistant Secretary	May 2020

1. CALL TO ORDER

2. DECLARATION OF QUORUM

3. PRESENT DISCLOSURES AND POTENTIAL CONFLICTS OF INTEREST

4. APPROVE AGENDA AND LOCATION OF MEETING

5. PUBLIC COMMENT

6. LEGAL MATTERS

A. Consider Approval of Termination of Funding and Reimbursement Agreement (104th & Chambers – Phase I) (enclosed) PAGE

B. Consider Approval of Termination of Funding and Reimbursement Agreement (104th & Chambers – Phase II) (enclosed) PAGE

7. DEBT AND BOND MATTERS

- A. Ratification Consultant Engagement Letters in reference to the proposed 2017 Bonds
 - 1. WBA Supplemental Fee Engagement Letter
 - 2. Kutak Rock Bond Counsel Engagement Letter
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- B. Ratification of Confidentiality Agreement between Shea Homes Limited Partnership and NRMD2
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- C. Review and consider approval of the issuance of general obligation indebtedness consisting of Limited Tax General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2017A (the "Series 2017A Bonds") and Subordinate Limited Tax General Obligation and Special Revenue Bonds, Series 2017B (the "Series 2017B Bonds" and together with the Series 2017A Bonds, the "Bonds"), in the combined aggregate principal amount of up to \$40,000,000; refund general obligation indebtedness consisting of Limited Tax General Obligation Bonds, Series 2007, originally issued in the aggregate principal amount of \$26,375,000 (the "Refunded Bonds") through the issuance of the Series 2017A Bonds; adoption of a resolution authorizing the issuance of the Bonds and the refunding of the Refunded Bonds and other related documents; ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions
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9. OTHER

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10. ADJOURNMENT

**The next regular meeting of the North Range Metropolitan District No. 2
is scheduled for May 2, 2017 at 6:30 PM
Reunion Recreation Center, 17910 East Parkside Drive North, Commerce City CO 80022**