

**POUDRE TECH METROPOLITAN DISTRICT
WATER VALLEY METROPOLITAN DISTRICT NOS. 1 & 2
JOINT SPECIAL MEETING
AGENDA**

<u>PTMD</u>	<u>WVMD NO. 1</u>	<u>WVMD NO. 2</u>
Martin Lind, President May 2018	Martin Lind, President May 2018	Martin Lind, President May 2018
Jerry Helgeson, Vice President May 2020	Jerry Helgeson, Vice President May 2020	Jerry Helgeson, Vice President May 2020
John Jensen, Secretary/Treasurer May 2018	John Jensen, Secretary/Treasurer May 2018	John Jensen, Secretary/Treasurer May 2018
Marissa Donahoo, Asst. Secretary May 2018	Marissa Donahoo, Asst. Secretary May 2018	Marissa Donahoo, Asst. Secretary May 2018
Justin Donahoo, Asst. Secretary May 2020	Justin Donahoo, Asst. Secretary May 2020	David Sislowksi, Asst. Secretary May 2020

DATE: November 28, 2016

TIME: 3:00 p.m.

PLACE: 1625 Pelican Lakes Point, Suite 201
Windsor, Colorado 80550

1. Call to Order/Declaration of Quorum
2. Director Qualifications/Disclosure of Conflicts
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Legal Matters
 - a. Consider Approval of Special District Disclosure of Costs for Legal Services of White Bear Ankele Tanaka & Waldron for Taxable Water Revenue Loan, Series 2016 (PTMD)
 - b. Consider Approval of Kutak Rock, LLC for Bond Counsel Services in relation to Taxable Water Revenue Loan, Series 2016 (PTMD)
 - c. Consider Approval of Loan Arranger Engagement Agreement with George K. Baum & Company in relation to Taxable Water Revenue Loan, Series 2016 (PTMD)
 - d. Consider Approval of a Resolution Authorizing the Issuance by Poudre Tech Metropolitan District, in the Town of Windsor, Colorado, of its Taxable Water Revenue Loan, Series 2016, in an approximate amount of \$4,100,000 for the Purpose of funding a Capital Construction Fund of the District and Paying the Costs of

Poudre Tech Metropolitan District
Water Valley Metropolitan District Nos. 1 & 2
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- Issuance of the Bonds; Authorizing the execution of a Loan Agreement; and Approving Other Documents Relating to the Loan. (PTMD)
- e. Consider Approval of Stock Pledge Agreement with Points West Bank in relation to Taxable Water Revenue Loan, Series 2016. (PTMD)
 - f. Consider Approval of Agreement Pooling Available Funds for Water Purchase (PTMD & WVMD1)

6. Other Business

7. Adjournment