

**AURORA HIGH POINT AT DIA METROPOLITAN DISTRICT
COLORADO INTERNATIONAL CENTER METROPOLITAN DISTRICT NOS. 3 & 4
JOINT REGULAR MEETING
2154 E. Commons Ave., Suite 2000
Centennial, CO 80122
Friday, October 14, 2016
2:00 p.m.**

Ed Zebrowski, President	Term to May 2018
Ted Laudick, Secretary/Treasurer	Term to May 2018
Craig Campbell, Assistant Secretary	Term to May 2020
Kurt Jones, Assistant Secretary	Term to May 2020
VACANT	Term to May 2020

AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications / Conflicts of Interest / Reaffirmation of Disclosures
4. Approval of Agenda
5. Approval of Minutes from July 21, 2016 Regular Meeting (**enclosure**)
6. Public Comment
7. Legal Matters
 - a. Consider Approval of First Amendment to Funding and Reimbursement Agreement with LNR CPI High Point, LLC for Capital Costs (**enclosure**)
 - b. Consider Approval of Operations Funding and Reimbursement Agreement with LNR CPI High Point, LLC (**enclosure**)
 - c. Consider Ratification of Engagement of Meyers Research, LLC for CMA Analysis, in relation to the Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvements Bonds, Series 2016 (**enclosure**)
 - d. Review Special Disclosure of Costs for Legal Services of White Bear Ankele Tanaka & Waldron for Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2016 (**enclosure**)
 - e. Consider Engagement of Kutak Rock, LLP for Bond Counsel Services, in relation to the Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2016 (**enclosure**)
 - f. Consider Engagement of D.A. Davidson & Co. for Investment Banking Services, in relation to the Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2016 (**enclosure**)
 - g. Consider making a final determination to issue general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2016, in an aggregate principal amount not to exceed \$14,000,000, and, in connection therewith, the Board will consider a resolution authorizing the issuance of the same and authorizing and Indenture of Trust, a Bond Purchase Agreement, Continuing Disclosure Agreement and other related documents authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**to be distributed**)

- h. Consider Approval of Independent Contractor Agreement with All Phase Landscape for Snow Removal and Landscaping services (**enclosure**)
 - i. Consider Approval of Filing No. 2 Easement to the City of Aurora (**enclosure**)
- 8. Financial Matters
 - a. Payables/Financials (**to be distributed**)
 - b. Confirm date for 2017 Budget Hearings
- 9. Construction Matters
 - a. Consider Ratification of Award of CSP 4 Landscape Contract to All Phase Landscape (**enclosure**)
- 10. Other Business
- 11. Adjourn