

THE CANYONS METROPOLITAN DISTRICT NO. 5

SPECIAL MEETING

3033 East 1st Ave., Suite 725, Denver, CO 80206

Friday, October 7, 2016 – 1:00 P.M.

Jonathan Alpert, President	Term to May 2018
Scott Alpert, Secretary/Treasurer	Term to May 2018
Darren Everett, Assistant Secretary	Term to May 2020
Mark Nickless, Asst. Secretary	Term to May 2020
VACANT	Term to May 2020

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Financial Matters
 - a. Review and Consider Approval of Term Sheet and Financing Plan for Series 2016 Limited Tax General Obligation Cash Flow Bonds (Developer “Draw Down” Note)
 - b. Review and Consider Approval of Proposal for Professional Planning and Economic Services from King & Associates to Prepare Market Study
 - c. Review and Consider Proposal from North Slope Capital Advisors as External Financial Advisor
 - d. Review and Consider Approval of Letter Agreement for Investment Banking Services with D.A. Davidson & Co. Fixed Income Capital Markets
 - e. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron
 - f. Review and Consider Approval of Engagement of Kutak Rock as Bond Counsel
 - g. Review and Consider Approval of Engagement of CliftonLarsonAllen to Prepare Cash Flow Analysis
 - h. Review and Consider Approval of Engagement of PIF Counsel
 - i. Other Financial Matters
6. Legal Matters
 - a. Other Legal Matters
7. Directors’ Items
 - a. Next Meeting
8. Adjourn