

**HIGHLANDS METROPOLITAN DISTRICT NO. 2**  
SPECIAL MEETING  
1801 California Street, Suite 3100, Denver, CO 80202  
September 22, 2016  
10:00 a.m.

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James Spehalski, President	Term to May 2020
Barry Talley, Treasurer/Secretary	Term to May 2020
Linda Talley, Assistant Secretary	Term to May 2020
Amanda Halsey, Assistant Secretary	Term to May 2018
Amy Volk, Assistant Secretary	Term to May 2018

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AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Comments will be limited to three (3) minutes.
5. Administrative Matters
  - a. Consider Approval of Minutes from the June 15, 2016 Regular Meeting (**enclosure**)
6. Legal Matters
  - a. Consider Adoption of Resolution Ratifying Prior Actions of the Board (**enclosure**)
  - b. Consider Adoption of Resolution Designating the Location of Regular and Special Meetings Outside the Boundaries of the District (**enclosure**)  
New Location: 2154 E. Commons Ave., Suite 2000, Centennial, CO 80122
  - c. Consider Adoption of 2017 Administrative Matters Resolution (**enclosure**)
  - d. Insurance
    - i. Property and Liability Schedule Limits
    - ii. SDA Membership Renewal
    - iii. Agency Fee Agreement with T. Charles Wilson
  - e. Consider Approval of Disclosure Notice Pursuant to § 32-1-809, C.R.S. (**enclosure**)
  - f. Consider Ratification of 2015 Annual Report (**enclosure**)
  - g. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Meritage Homes of Colorado, Inc. (**enclosure**)
  - h. Consider Adoption of Resolution Accepting District Eligible Costs (**to be distributed**)
  - i. Consider Approval of Cooperation Agreement between the Broomfield Urban Renewal Authority and the District (**enclosure**)
  - j. Consider Approval of Intergovernmental Agreement between the District and the City and County of Broomfield (**enclosure**)
  - k. Consider Ratification of Engagement of Metrostudy, Inc. for CMA Analysis within the Denver Market Area, in relation to the Subordinate Limited Tax General Obligation Bonds, Series 2016B (**enclosure**)
  - l. Review Special Disclosure of Costs for Legal Services of White Bear Ankele Tanaka & Waldron for Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A and Subordinate Limited Tax General Obligation Bonds, Series 2016B. (**enclosure**)

- m. Consider Engagement of Kutak Rock, LLP for Bond Counsel Services, in relation to the Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A and Subordinate Limited Tax General Obligation Bonds, Series 2016B (**enclosure**)
  - n. Consider Engagement of D.A. Davidson & Co. for Investment Banking Services, in relation to the Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A and Subordinate Limited Tax General Obligation Bonds, Series 2016B (**enclosure**)
  - o. Consider making a final determination to issue general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A, in an aggregate principal amount not to exceed \$7,500,000 and its Subordinate Limited Tax General Obligation Bonds, Series 2016B, in an aggregate principal amount not to exceed \$2,000,000, and, in connection therewith, the Board will consider a resolution authorizing the issuance of the same and authorizing Indentures of Trust, a Bond Purchase Agreement, Continuing Disclosure Agreement and other related documents authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**to be distributed**)
- 7. Financial Matters
    - a. Financial Report/Claims Payable
  - 8. Other Business
  - 9. Adjourn