

HIGHLANDS METROPOLITAN DISTRICT NO. 2
SPECIAL MEETING
1801 California Street, Suite 3100, Denver, CO 80202
August 18, 2016
9:00 a.m.

James Spehalski, President	Term to May 2020
Barry Talley, Treasurer/Secretary	Term to May 2020
Linda Talley, Assistant Secretary	Term to May 2020
Amanda Halsey, Assistant Secretary	Term to May 2018
Amy Volk, Assistant Secretary	Term to May 2018

AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Comments will be limited to three (3) minutes.
5. Administrative Matters
 - a. Consider Approval of Minutes from the June 15, 2016 Regular Meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Ratifying Prior Actions of the Board (**enclosure**)
 - b. Consider Adoption of Resolution Designating the Location of Regular and Special Meetings Outside the Boundaries of the District (**enclosure**)
New Location: 2154 E. Commons Ave., Suite 2000, Centennial, CO 80122
 - c. Consider Resolution Accepting District Eligible Costs (**enclosure**)
 - d. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Meritage Homes (**enclosure**)
 - e. Consider making a final determination to issue general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2016A, in an aggregate principal amount not to exceed \$7,500,000 and its Subordinate Limited Tax General Obligation Bonds, Series 2016B, in an aggregate principal amount not to exceed \$2,000,000, and, in connection therewith, the Board will consider a resolution authorizing the issuance of the same and authorizing Indentures of Trust, a Bond Purchase Agreement, Continuing Disclosure Undertaking and other related documents authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**to be distributed**)
 - f. Consider Approval of 2015 Annual Report (**enclosure**)
7. Financial Matters
 - a. Financial Report/Claims Payable
8. Other Business
9. Adjourn