

Alpine Metropolitan District Breckenridge Mountain Metropolitan District

This memorandum shall serve as Notice of the Joint Special Meeting of the Boards of Directors of Alpine Metropolitan District and Breckenridge Mountain Metropolitan District, which will be held **Thursday June 23, 2016 beginning at 9:00 A.M.** in the conference room at the Crystal Peak Lodge, 1891 Ski Hill Rd, Breckenridge, Summit County, Colorado.

AGENDA

1. Call to Order
 - a. Disclosure of Potential Conflicts of Interest
2. Consideration of Minutes
 - a. April 28, 2016 Special meeting
 - b. May 12, 2016 Continuation of April 28, 2016 meeting
3. New Business
 - a. Public Input
 - b. Resignation of Board Member Doug Pierini
4. Old Business
 - a. Update on status of Peak 8 "804"/Ski Hill Rd Construction project
5. Legal
 - a. Ratify HP Geotech Independent Contractor Agreement and First Addendum
 - b. Ratify PCL Pre-Construction Independent Contractor Agreement
 - c. Consideration of Civil Insight Independent Contractor Agreement Addendum
 - d. Consideration of Joint Resolution regarding Appropriation of Funds under Improvement Agreement
 - e. Consideration of Peak 8 /Ski Hill Road Project Improvement Agreement between the Districts and Town of Breckenridge
 - f. Consideration of S&P Ratings Report for Breckenridge Mountain Bonds, Series 2016
 - g. Consideration of a Resolution of Breckenridge Mountain Metropolitan District Authorizing the Issuance and Sale of the District's Unlimited Tax General Obligation Refunding and Improvement Bonds, Series 2016, in an Aggregate Principal Amount Not to Exceed \$16,000,000; Approving a Trust Indenture, and Other Documents in Connection Therewith; Providing Details Concerning the Bonds and Funds Appertaining Thereto; Ratifying Acts Previously Taken Concerning Said Bonds; Repealing All Resolutions in Conflict Herewith; and Providing for Other Matters Relating Thereto
6. Financial
 - a. 2016 Continuing Disclosure Statement for Breckenridge Mountain Metropolitan District 2006 Bonds
 - b. Financial Statements
 - c. Accounts Payable
 - d. Development Fee Report
7. Executive Session, if necessary
8. Future Meetings
9. Adjournment

Attached you will find the related materials for this meeting. **Please let Beth Johnston, bethj@mwcpaa.com, know if you are unable to attend.**

DISTRIBUTION

<u>ALPINE:</u>	<u>Term Exp:</u>	<u>BRECKENRIDGE MOUNTAIN:</u>	<u>Term Exp:</u>
Jeff Zimmerman, President	May 2020	Jeff Zimmerman, President	May 2020
David Habermas, VP/ Sec/Treasurer	May 2018	David Habermas, VP/ Sec/Treasurer	May 2018
Norm Helm, VP/Asst Sec	May 2018	Norm Helm VP/Asst Sec	May 2018
Gary Shimanowitz, VP/Asst Sec	May 2020	Gary Shimanowitz, VP/Asst Sec	May 2020
Vacant	May 2020	Vacant	May 2020

Administrative:

Bill Ankele, Esq.	Kenneth J. Marchetti, CPA	Orla Bannan, VR	Graham Frank, VR
Erik Peterson, OAC Management	Jonathan Heroux, Piper Jaffray	Michael McGinnis, Greenburg Traurig	