

CASTLE OAKS METROPOLITAN DISTRICT NOS. 2 & 3

AGENDA

2154 E. Commons Ave., Suite 2000

Centennial, CO 80122

March 5, 2015

9:00 a.m.

Matt Janke	President	Term to May 2016
Sandi Thomas	V.P./Secretary/Treasurer	Term to May 2018
VACANT	Assistant Secretary	Term to May 2018
VACANT	Assistant Secretary	Term to May 2016
VACANT	Assistant Secretary	Term to May 2016

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of Minutes from the November 21, 2014 Meeting (**enclosure**)
5. Board Vacancies
 - a. Consider Appointment of Directors
 - b. Administer Oaths of Office
 - c. Consider Appointment of Officers
6. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes. Please sign in.
7. Legal Matters
 - a. Consider Adoption of a Resolution Designating the District’s 24-Hour Posting Location (**enclosures**)
 - b. Discuss Status of Service Plan Amendment (District No. 3)
 - c. Conduct Public Hearing on Petition from SLV Castle Oaks, LLC for Exclusion of Real Property from District No. 2
 - i. Consider Adoption of a Resolution and Order for Exclusion of Real Property owned by SLV Castle Oaks, LLC (District No. 2) (**enclosure**)
 - d. Conduct Public Hearing on Petition from SLV Castle Oaks, LLC for Inclusion of Real Property into District No. 3
 - i. Consider Adoption of a Resolution and Order for Inclusion of Real Property owned by SLV Castle Oaks, LLC (District No. 3) (**enclosure**)
 - e. Consider Adoption of Resolution Concerning the Imposition of a District Facility Fee (District No. 3) (**enclosure**)
 - f. Consider Approval of Engagement of EVO Consulting Services, Inc. for Cost

Verification Services (District No. 3)

- g. Discuss Insurance Coverage (**enclosure**)
8. Construction Matters
- a. Discuss Schedule for Planned District Construction
9. Financial Matters
- a. Payables/Financials (**enclosure**)
 - b. Discuss and consider adoption of a resolution (i) authorizing the issuance of General Obligation Limited Tax Bonds, Series 2015, in the maximum aggregate principal amount of \$19,500,000, (ii) authorizing the execution of a Debt Service Guaranty Agreement between the District and Starwood Land Ventures, L.L.C., as guarantor thereunder, pertaining to additional security for the payment of the foregoing Bonds and for the contingent repayment of the guarantor in the event the guaranty is drawn upon; and (iii) approving the form of the Indenture of Trust and other documents and agreements relating to the Bonds, including a limited offering memorandum and continuing disclosure undertaking, and authorizing such other acts, documents, agreements, and related matters as necessary or appropriate in connection with the foregoing (District No. 3) (**to be distributed**)
 - c. Consider Adoption of a Resolution Accepting District Eligible Costs (District No. 3) (**enclosure**)
10. Other Business
11. Adjourn